

Tax Resolution Academy®

100% Risk-Free Enrollment Form



Yes, I want in! I've been waiting for this sort of opportunity to break through the current ceiling in my practice. I understand that *Tax Resolution Academy*® combines the best of high quality, practical CPE, small group implementation coaching, and world class marketing/practice management training and resources, into a single, affordable program. The primary focus is to help me launch and grow my representation practice.

Please start my Tax Resolution Academy® membership today program, which includes:

- ***The Profitable Accountant*** – monthly newsletter showing you what's working now in tax firms
- Access to marketing “how to” trainings & demos
- **Access to the *Tax Resolution Marketing Library*, containing example postcards, letters, telephone scripts, and other marketing resources**
- Two complimentary marketing critiques per year
- **Access to the *Tax Resolution Academy* digital community**
- Access to Jassen Bowman's *Tax Firm Growth Blueprint* (normally sold for \$397), a comprehensive introduction to a completely new way of thinking about attracting the right kind of clients into your practice.
- **Access to Dan Henn's “Authority Positioning Toolkit”, providing the resources that will position me as the go-to expert tax pro in my local area.**
- Frequent, conveniently scheduled continuing education webinars covering an array of IRS representation topics, from Basic through Advanced.
 - **Yes, unlimited CE/CPE/CLE webinars!**
- A growing library of tax resolution case work templates, including engagement letters, client response templates, practice management letters, and more.
- **Twice-monthly Office Hours sessions with Dan Henn, CPA & Jassen Bowman, EA**

100% Money Back Guarantee

Our entire goal is to ensure that YOU succeed! Take a full 30 days to review all the materials, and if for any reason you decide that this program isn't for you, simply return your course materials for a full refund – no questions asked. Your *Tax Resolution Academy*® membership will automatically renew every 30 days. By enrolling today, you will be entitled to the monthly or annual rate you select below for as long as you continue your membership. There is no long-term contract, and you may cancel your membership at any time (*although we honestly believe that you'll get so much out of your Academy membership, that you'll never want to give it up*).

All this for only \$199⁹⁹ per month!

Application For Membership



In order for all *Tax Resolution Academy*® members to get the most benefit out of their membership, we believe that all new members coming in should possess a baseline level of knowledge about IRS Collections representation. In addition, because you must be an EA, CPA, or attorney in order to sign a Form 2848, we are restricting membership to licensed or soon-to-be licensed practitioners. To facilitate this, we are now using an application process to help us assess the appropriateness of membership for new members – we want to make sure that you're ready for this program in order to maximize your success with it. Please take a moment to answer the following questions.

- 1). Which license do you hold? ___CPA ___EA ___Attorney ___Awaiting issuance of license from relevant agency
- 2). Within the last 3 years, have you completed an introductory IRS Collections representation training curriculum? ___Y ___N
- 3). If yes, which program? ___Tax Resolution Academy® Fast Start Boot Camp ___NAEA NTPI – At least Level 1
___American Academy of Tax Practice (AATP) Advanced IRS Practice & Procedure Seminar
___CCH IRS Representation Certificate Program ___Other (fill in title): _____
- 4). How many IRS Collections cases have you worked on in the last 12 months? _____

Order Information

I authorize the charges above on the credit card below. I understand that my membership will be charged to this card until I cancel.

Name _____

Billing Address _____

City _____ State _____ ZIP _____

Email _____

Card Number _____ Expiration Date _____ CVC _____

Signature _____ Date _____ Phone _____

If your shipping/mailling address is different from your billing address, please write that information below to ensure proper delivery of monthly mailed materials.

Shipping Address _____

City _____ State _____ ZIP _____

Alternate Email _____ Alternate Phone _____

Fax this application to (605) 653-2567 or email to jassen@taxcrm.net. Fax is highly preferred for data security reasons.

For Office Use Only:

___SYS
___MIL
___IDE
___GTW
___MM
___STR
___TPA
___TRA
___DRIP